

Personnel Influenza Immunization - 9-23 Operational Procedure

1.0 Purpose

The purpose of this procedure is to:

- Serve as formal notice regarding influenza immunization requirements to all personnel (as referenced in Section 2.0).
- Protect personnel from contracting seasonal influenza.
- Reduce transmission of the influenza virus to others, particularly those who are at risk or vulnerable.
- Identify and assign work during periods of influenza illness activity based on personnel's influenza immunization status or confirmed exemption.

2.0 Applicability

This procedure applies to all Health Unit staff, student/other placements, and on-site volunteers.

3.0 Scope

This procedure is used annually, both prior to and during periods when seasonal influenza illness presents elevated risk to personnel and clients, as determined by the Medical Officer of Health/Executive Officer (MOH/EO).

4.0 Prerequisites

Not applicable.

5.0 Tools/Equipment Required

Not applicable.

6.0 Key Concepts

BACKGROUND

- Annual influenza immunization has been a condition of employment or placement since October 15, 2005. All Health Unit staff, students and volunteers are required annually to receive an influenza immunization or present a valid exception.
- There is a well-established legal and ethical rationale for an employer to implement a mandatory immunization policy, pursuant to an employer's management rights to



introduce clear and reasonable rules that support legitimate and crucial health and safety objectives.

RATIONALE FOR INFLUENZA IMMUNIZATION

- Health care and other care providers in facilities and community settings who, through their activities, may transmit influenza to individuals at high risk should be vaccinated annually against influenza, regardless of whether those individuals have been vaccinated.
- Vaccination of those who provide essential community services is encouraged to minimize the disruption of services and routine activities during annual influenza epidemics. (PHAC, 2025)
- Health Unit personnel fall under both categories:
 - Individuals capable of transmitting influenza to those at high risk of complications.
 - Individuals providing essential community services through various programs and services.
- The National Advisory Committee on Immunization (NACI) considers annual influenza vaccination an essential component of the standard of care for health care and other care providers, for their own protection and that of their clients.
- Annual influenza immunization for healthy working adults has been shown to reduce work absenteeism due to respiratory and other illnesses. (PHAC, 2025)
- The influenza vaccine is the best defence against getting and spreading the influenza virus, helping to save lives and reducing the strain on our health care system. (MOH, 2025)

PREGNANCY CONSIDERATIONS

• Influenza vaccination during pregnancy protects the pregnant person from influenza and its complications. It also protects infants during the first few months of life from influenza and influenza-related hospitalization. (PHAC, 2025)

ORGANIZATIONAL CREDIBILITY AND LEGAL OBLIGATIONS

 The Health Unit reinforces its credibility regarding influenza immunization recommendations to the public and facilities by actively demonstrating its ability to implement and sustain a personnel influenza immunization program. By leading through example, public health organizations strengthen public trust and promote vaccine uptake.



 Requiring influenza immunization supports the employer's obligation to take every reasonable precaution to protect workers, as outlined in the *Occupational Health* and Safety Act (OHSA, 1990, MLITSD, 2025)

ANNUAL SUBMISSION DEADLINE

- The annual submission deadline refers to the final date by which all personnel must submit documentation confirming receipt of the seasonal influenza immunization or a valid exemption. This deadline is determined annually based on:
 - Availability of the influenza vaccine,
 - Start of community vaccination clinics, and
 - Presence of influenza-like illness within the North Bay Parry Sound
 District Health Unit district.
- For new employees, students, volunteers, or returning staff, the deadline is the latter of:
 - The official annual submission deadline, or
 - Their respective start or return date.

EXEMPTION CRITERIA

- **A. Medical Exemption:** A valid medical exemption must align with the contraindication guidelines issued by NACI and must be confirmed by a physician or nurse practitioner. The exemption must also be acknowledged by the person to whom it applies.
 - Egg allergy is **not** a contraindication.
 - Allergies unrelated to vaccine components (ingredients) do not increase risk.
 - A diagnosis of an allergy to an influenza vaccine may require consultation with an allergy or immunology expert of the employer's choice.
 - If an individual has a hypersensitivity to a vaccine component, an alternative influenza vaccine that does not contain the implicated component may be considered in consultation with an allergy specialist (PHAC, 2025).
 - If the claimed medical exemptions cannot be confirmed by the MOH/EO, the individual is expected to receive influenza immunization either by the submission deadline or upon determination of fitness to receive immunization, whichever is later.



B. Ontario Human Rights Code (OHRC) Exemption: A request for an exemption from influenza vaccination based on protected grounds under the OHRC must clearly demonstrate how the immunization requirement conflicts with those protections.

ACCEPTABLE DOCUMENTATION

A. Proof of Influenza Immunization

(Required only if immunization was not administered by the PHN, OHS/delegate):

- Part 1 of the Personnel Influenza Immunization Form (9-23-F1) completed by a health care provider (e.g., physician, pharmacist, nurse practitioner, or nurse), <u>or</u>
- Documentation of immunization attached to the Personnel Influenza Immunization Form (9-23-F1), and
- The form must be signed and dated by the employee in the "Acknowledgement and Consent" section of the form.

B. Claimed Medical Exemption or Temporary Deferral:

- Part 2 or 3 of the *Personnel Influenza Immunization Form* (9-23-F1) completed by a physician or NP, **and**
- The form must be signed and dated by the employee in the "Acknowledgement and Consent" section of the form.

Note: Handwritten notes from physicians (e.g., on prescription pads) are not accepted.

C. Claimed Ontario Human Rights Code (OHRC) Exemption:

- The *Request for Accommodation form* (WIF-HU-028-01) completed by the staff member, student or volunteer.
- The form must clearly outline the nature of the conflict the OHRC protections.
- The requests may require additional documentation or clarification.

DEFINITIONS

Layoff: For the purpose of this Procedure, the term "layoff" refers to being off work without pay.

Leave: For the purpose of this Procedure, the term "leave" refers to being off work **with** pay.

Supervisor: Program/Service Manager, Executive Director, and/or Medical Officer of Health/Executive Officer.



7.0 Procedure(s)

Contents:

Procedure 1 - Influenza Immunization and Exemption Process Before the Annual Submission Deadline

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Procedure 3 –Response to Increased Influenza Illness Activity

Procedure 4 - Accommodation Process for Valid Exemptions

Procedure 5 – Response to Decreased Influenza Illness Activity

Procedure 1 - Influenza Immunization and Exemption Process <u>Before</u> the Annual Submission Deadline

This procedure outlines proactive planning and compliance steps to be completed **before the annual submission deadline**. It includes guidance on obtaining immunization, submitting acceptable documentation, and requesting exemptions in alignment with organizational and public health requirements.

Position	Steps
Human Resources	Determine the annual submission deadline for providing proof of immunization/exemption.
	2. Communicate and verify immunization requirements.
	a. For new employees:
	 Include influenza immunization requirements in letters of hire and verify documentation before the start date or the annual submission deadline, whichever is later.
	b. For students/other placements:
	 Notify educational institutions or other applicable organizations and verify documentation before the beginning of the placement or the annual submission deadline, whichever is later.
	c. For on-site volunteers:



Position	Steps
	 Inform volunteers via correspondence and verify documentation before the beginning of the volunteer term or the annual submission deadline, whichever is later.
	d. For employees returning from leave:
	a. Remind returning employees via return-to-work correspondence and verify documentation before their return or the annual submission deadline, whichever is later.
RN, OHS/delegate	3. Coordinate staff influenza clinics (i.e., clinic dates and logistics).4. Send an All-Staff Email:
	Requesting staff to:
	 Book an appointment with Occupational Health via the Booking Page link, or
	 Receive the vaccine from their health care provider, pharmacy, Vaccine Preventable Diseases Program (VPD) or community clinic.
	 Specifying the annual submission deadline.
	 Providing links to:
	The relevant procedures
	 The Personnel Influenza Immunization form (9-23-F2) The Request for Accommodation form (WIF-HU-028-01)
	5. Determine the quantity of influenza vaccine required for staff clinics based on anticipated uptake.
	6. Contact the Program Administrative Assistant (PAA) lead in the VPD Program to obtain the required vaccine supply.
	7. Contact the Public Health Nurse (PHN) lead in the VPD Program to obtain other required supplies (e.g., syringes, needles, swabs, sharps containers).



Position	Steps
	 8. Administer influenza vaccine during staff influenza clinics: Follow the Influenza Vaccines Medical Directive - MED-VPD-060. Document vaccine administration on the Personnel Influenza Immunization Health Assessment and Consent Form (9-23-F2). Scan the completed form into the appropriate Employee Health File. Provide a record of immunization upon request.
Student/other placements, and on-site volunteers	9. Submit proof of influenza immunization or claimed exemption prior to the start of the placement or volunteer term start, or by the annual submission deadline, whichever is later.
Health Unit Staff	 10. Take one of the following actions by the annual submission deadline: Receive influenza immunization, if eligible, through the RN, OHS/delegate, or Provide proof of influenza immunization to the RN, OHS/delegate, or Submit documentation for a claimed medical exemption, contraindication or temporary deferral to the RN, OHS/delegate using the Personnel Influenza Immunization Form- Part 2 or 3 (9-23-F1). Note: If the claimed medical exemptions or contraindications cannot be supported or confirmed by the RN, OHS and/or MOH/EO, you are expected to receive influenza immunization prior to the submission deadline or upon determination of fitness to receive immunization, whichever is later, in order to fulfil your employment obligations, or



Position	Steps
	Claim an exemption related to other protected grounds under the OHRC, (e.g., creed) by submitting documentation to the Manager, Human Resources.
	11. Not come to work while experiencing symptoms of influenza illness, regardless of immunization status. Follow <i>Prevention and Management of Ill Personnel Operational Procedure</i> - 9-16.
Personnel	12. Take the following actions:
claiming an exemption related to other protected grounds under the OHRC	 Complete the Request for Accommodation form (WIF-HU-028-01) and submit it to the Manager, Human Resources between the annual submission deadline and April 30 of any given year or during any period when influenza illness presents elevated risk to personnel and clients, as determined by the MOH/EO.
	 Clearly indicate how the influenza immunization requirement conflicts with your protections under the OHRC on the Request for Accommodation form.
	 Provide additional documentation to substantiate the request, if requested by Human Resources.
	13. Follow Procedure 4.
RN, OHS/delegate	14. Assess and maintain records of influenza immunization and medical exemption.
	15. Confirm claimed medical exemption, contraindication or temporary deferral received:
	 Review documentation submitted via the Personnel Influenza Immunization Form – Part 2 or 3 (9-23-F1).
	If further assessment is needed:
	 Consult with the MOH/EO.
	 Refer personnel to an allergist of the employer's choice.
	16. Prepare statistical summaries by compiling data on personnel influenza immunization rates.



Position	Steps
	17. Share influenza immunization coverage rates with the Joint Health & Safety Committee (JHSC).
Human Resources	 18. Review all Request for Accommodation forms submitted by personnel claiming exemptions under the OHRC. Consult with the MOH/EO, the applicable Executive Director(s), or legal counsel, if required. Request additional documentation or evidence to substantiate the exemption, if necessary.
	Refer to Procedure 4.
	19. Maintain records of confirmed exemptions related to protected grounds under the OHRC.

Procedure 2 – Influenza Immunization and Exemption Process <u>After</u> to the Annual Submission Deadline

This procedure is enacted between the annual submission deadline date and April 30 (or as determined by the MOH/EO) of any given year.

Position	Steps
RN, OHS/delegate	1. Forward a list of personnel who have not submitted documented proof of influenza immunization or valid medical exemption to the Manager, Human Resources at the end of the day of the annual submission deadline.
Manager, Human Resources	Determine and implement the <i>Personnel Influenza Immunization Exclusion and Salary Continuance</i> (Appendix).
	3. Send correspondence to personnel who have not submitted acceptable documentation:
	 a. If hired after October 15, 2005, provide the Human Resources Memo, Breach in Employment Obligations (9-23-T1):
	 Reminding them of the immunization requirement.



Position	Steps
	ii. Advising them of breach in employment obligations and possible outcome.
	iii. Advising them that if no valid exemption is confirmed, their employment is subject to termination.
	b. If hired before October 15, 2005, provide the Reminder Memo 1 (9-23-T2), reminding them of the immunization requirement.
	4. Copy the applicable supervisor on this correspondence for planning and coverage purposes.
Health Unit staff hired before October 15, 2005, who have not provided proof of	5. Continue working until it is determined influenza illness presents elevated risk to personnel and clients (as outlined in Procedure 3), at which time you must:
	 Provide proof of influenza immunization as outlined in this procedure,
immunization or	 Accept a layoff, or
valid exemption	Provide valid exemption.
Health Unit staff hired after October 15, 2005, who have not provided proof of immunization or valid exemption	6. Subject to termination if no proof of influenza immunization or valid exemption is provided.

Procedure 3 – Response to Increased Influenza Illness Activity

This procedure is enacted once the MOH/EO determines seasonal influenza illness presents elevated risk to personnel and clients.



Position	Steps
мон/ео	Determine when seasonal influenza illness presents elevated risk to personnel and clients taking into consideration:
	 Laboratory confirmation of influenza cases,
	Number of cases,
	Influenza activity level,
	Virulence, and
	Distribution of cases.
	Confirm Manager, Human Resources can send notification to all staff stating:
	"The Medical Officer of Health has determined that seasonal influenza illness now presents elevated risk to personnel and clients. This determination takes into consideration laboratory confirmation, number of cases, influenza activity level, virulence, and distribution of cases".
Health Unit staff who have not yet	3. Provide proof of immunization or valid exemption to the RN, OHS/delegate, by the beginning of the following working day.
provided proof of immunization or	Note: If influenza illness activity is confirmed prior to the submission deadline:
valid exemption	 Immunized personnel may continue with assignment, if asymptomatic.
	Unimmunized personnel must:
	Implement prudent infection control measures.
	 Use alternate processes to mitigate risk.
	 Abide by any workplace instructions of any institutions or facilities that they are required to attend.
RN, OHS/delegate	4. Forward a list of personnel who have not yet submitted documented proof of influenza immunization or valid medical exemption to the Manager, Human Resources.



Position	Steps
Manager, Human Resources	5. Provide the <i>Reminder Memo</i> 2 (9-23-T3) and <i>Statement of Intentions</i> (9-23-T4) to personnel hired before October 15 , 2005 , who have not provided proof of immunization or valid exemption, for the purpose of reconfirming immunization requirement and obtaining the person's intention to:
	 Submit the Personnel Influenza Immunization form to the PHN, OHS,
	 Claim an exemption under the OHRC, or
	 Accept a layoff or end student placement. Forward a Letter Confirming Layoff (9-23-T5) if the response from personnel confirms acceptance of layoff.
	7. Forward a <i>Letter Confirming Exemption Accommodation/Leave</i> (9-23-T6) if a valid exemption is confirmed.
Health Unit staff hired before October 15, 2005, who have not provided proof of immunization or valid exemption	8. Reply to any correspondence received from Human Resources by the requested response date.
	9. Provide proof of influenza immunization as outlined in this procedure, accept a layoff, or provide valid exemption.
	10. Keep Human Resources informed of any changes to address or contact information while on layoff.

Procedure 4 – Accommodation Process for Valid Exemptions

This procedure outlines the process for temporarily accommodating personnel who are unable to receive influenza immunization due to a valid exemption.

Note: Continuous antiviral prophylaxis throughout the influenza season is not recommended as a practical or effective alternative to vaccination due to limitations in efficacy, logistics, and resistance concerns (AMMI Canada, 2019). Therefore, during periods of elevated influenza risk, personnel with a valid medical exemption from vaccination should be accommodated through non-clinical reassignment, remote work options, or enhanced protective measures such as PPE and physical distancing, to reduce exposure risk.



Position	Steps
RN, OHS	Provide Human Resources with a list of personnel who are not fit to receive influenza immunization due to a confirmed medical exemption, and who therefore require an accommodation.
Human Resources	2. Make every reasonable attempt to temporarily accommodate employees with valid exemptions as per <i>Employment Accommodation</i> – WI-HU-028 and the <i>Ability Management Operational Procedure</i> - 9-29.
	Note: It is recognized that medical conditions can develop at any time throughout an employee's period of employment.
	 Types of temporary accommodation during periods of confirmed influenza activity include:
	a) Accommodation within the workplace: Allows the employee to remain at work and may include changes to assigned job tasks as determined by the associated risk of acquiring and transmitting influenza illness.
	b) Accommodation offsite: Provides the employee with work assignments that can be performed at an alternative location, (e.g., employee's home or other location).
	c) Leave with Pay: If accommodate within the workplace or offsite is not feasible, the employee will be provided with a leave with pay for regularly scheduled hours.
	3. Consider the employee's dignity, individual needs, job responsibilities, capabilities, and assess the health and safety risk to self and others attending the workplace (clients and coworkers) when providing temporary accommodation to an employee with a confirmed exemption as per the OHRC.
	4. Document accommodation arrangements in writing either through an individual accommodation plan (medical exemption) or by letter (other exemptions, i.e. creed, under the OHRC).



Position	Steps
	Note: The duty to accommodate can be limited if it would significantly compromise health and safety or amount to undue hardship under the OHRC (2008).
Health Unit staff who are on accommodation or on leave	5. Participate in the planning, implementation, and maintenance of your employment accommodation. This includes providing initial and ongoing information required by the employer.

Procedure 5 – Response to Decreased Influenza Illness Activity

This Procedure is enacted once the MOH/EO determines that seasonal influenza illness no longer presents elevated risk to personnel and clients prior to April 30 of any given year.

Position	Steps
мон/ео	 Determine when seasonal influenza illness no longer presents elevated risk to personnel and clients taking into consideration: Decrease in case numbers
	 Onset date of illness in the last confirmed case
	Current influenza activity level
	 Activity in neighbouring health unit areas
	2. Confirm Manager, Human Resources can send notification to all staff stating:
	"The Medical Officer of Health has determined that influenza illness no longer presents elevated risk to personnel and clients. This determination takes into consideration the decrease in case numbers, onset of illness in last confirmed case, influenza activity level and activity in neighbouring health unit areas."
Manager, Human Resources	3. Send the <i>Return-to-Work from Layoff</i> letter (9-23-T7) by registered mail or courier to personnel who are on layoff.



Position	Steps
	 4. Forward the End of Exemption Accommodation/Leave letter (9-23-T8) to personnel who are on leave or accommodation. 5. Complete absence registration pertaining to layoffs and leaves.
Health Unit staff who are on layoff or leave	 6. Respond to notification. a. If receiving a Return-to-Work from Layoff letter (9-23-T7): i. Contact Human Resources within three (3) working days to confirm the return date, and ii. Report to work within seven (7) working days of the MOH/EO determination. b. If receiving an End of Exemption Accommodation/Leave letter (9-23-T8), i. Confirm receipt of this letter, and ii. Return to regular duties on the next regularly scheduled working day.

8.0 Responsibility

The Procedure Owner identified in 13.0 is responsible for ensuring this procedure is implemented and communicated to those personnel identified in 2.0. The Procedure owner is responsible for providing guidance to personnel performing this procedure, if required.

All personnel identified under section 2.0 are responsible for performing their duties and responsibilities in accordance with this procedure.

9.0 Quality Issue Reporting

A Quality Issue Report is initiated, as detailed in Quality Issue Reporting — 12-10, when an event or circumstance relating to this procedure could have or did lead to harm, loss, or damage (to people, property or services, reputation, or standards) during the provision of or because of a service. These do not include OH&S/WSIB, JH&S, privacy, or HR (personnel/union) issues.

10.0 Consequences of Non-Compliance

Non-compliance with this procedure is addressed and may result in disciplinary action.



11.0 Related Documents

Internal References

Internal Policy this Procedure Supports

- a) Occupational Health and Safety OP-POL-10
- b) Human Resources Management OP-POL-19

Other Documents Referenced within this Procedure

- a) Quality Issue Reporting WI-HU-065
- b) Retention and Management of Records 2-1
- c) Employment Accommodation WI-HU-028
- d) Ability Management 9-29
- e) Personnel Influenza Immunization Form 9-23-F1
- f) Request for Accommodation form WIF-HU-028-01
- g) Influenza Vaccines Medical Directive MED-VPD-060
- h) Personnel Influenza Immunization Health Assessment and Consent Form 9-23-F2
- i) Prevention and Management of III Personnel 9-16
- j) Personnel Influenza Immunization Exclusion and Salary Continuance -Appendix for -9-23
- k) Human Resources Memo, Breach in Employment Obligations -9-23-T1
- 1) Human Resources Reminder Memo 1 9-23-T2
- m) Human Resources Reminder Memo 2 9-23-T3
- n) Personnel Influenza Immunization Statement of Intentions 9-23-T4
- o) Letter Confirming Temporary Layoff 9-23-T5
- p) Letter Confirming Exemption Accommodation/Leave 9-23-T6
- q) Return-to-Work from Layoff Letter 9-23-T7
- r) End of Exemption Accommodation/Leave Letter 9-23-T8

External References

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 Document for Practitioners – Update 2019. Retrieved from: Official Journal of the Association of Medical Microbiology and Infectious Disease Canada (utpjournals.press)



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12.0 Summary of Revisions

2024-10-16 – Procedures renumbered, and information reformatted. References updated.

2024-09-23 — Annual review completed and approved by the Joint Health and Safety Committee (JHSC). References updated to reflect current guidelines. Information and procedural steps clarified throughout for improved readability and implementation.

13.0 Procedure Development Details

Approved by: Sherri St. Jean, Manager, Human Resources

Date Approved: **2025/10/16**Date Effective: **2025/10/16**

Date Due for Review: 2030/10/16

For more information, contact the procedure owner: Manager, Human Resources